

This announcement is for information purposes only and does not constitute an invitation or offer of securities for sale in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made by the Company in the United States. This announcement is not for publication, distribution or release in the United States, Canada, United Kingdom, European Economic Area, Italy, the Netherlands, France, Australia, Singapore, Japan, Taiwan and the PRC. Potential investors should read the Prospectus (as defined below) for detailed information about the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Asia Cement (China) Holdings Corporation

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

CLARIFICATION ANNOUNCEMENT

This announcement is intended to advise potential investors that the Directors did not observe and do not expect any material impact to the business operation and financial performance of the Group as a result of the 7.8 magnitude earthquake that struck the City of Wenchuan in the Sichuan province on 12 May 2008.

Reference is made to the prospectus issued by Asia Cement (China) Holdings Corporation (the “Company,” and together with its subsidiaries, the “Group”) on 5 May 2008 (the “Prospectus”).

The Directors are aware that a 7.8 magnitude earthquake struck the City of Wenchuan in the Sichuan province on 12 May 2008. The Company would like to advise that (i) the Sichuan Yadong Plant is located approximately 70 kilometers from the City of Wenchuan, and (ii) after due and careful enquiry, to the best of their knowledge, information and belief, the Directors advise that (A) for the Sichuan Yadong Plant: (a) the No. 1 rotary kiln ceased operation after a electricity blackout and is undergoing standard inspection and repair, operation is expected to resume within approximately two to three days, (b) other production facilities were slightly damaged, (c) communication system was slightly affected, (d) electricity supply was stable, and (e) other living facilities were not materially affected, (B) the Sichuan limestone quarry ceased mining operations for inspection and operation is expected to resume within approximately two to three days, (C) Chengdu Ya Li (a RMC batching plant), Sichuan Ya Li (a RMC batching plant), Sichuan Ya Li Transportation (transportation services company) and Chengdu Ya Xin (manufacturer of slag powder) were not materially affected, (D) no material damage to the Group’s personnel and assets located in the Sichuan province as a result of the earthquake has come to their attention; and (E) to ensure high degree of safety, the operation of the Sichuan Yadong Plant is

temporarily suspended for inspection and the Directors expect that the inspection procedures could last for approximately two to three days. Accordingly, the Directors would like to clarify that they did not observe and do not expect any material impact to the business operation and financial performance of the Group as a result of the earthquake.

The Company undertakes to make separate announcement as soon as practicable should anything come to its attention that would have a material impact to the business operation and financial performance of the Group as a result of the earthquake.

The Directors confirm that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen which would require the Company to include additional information in the Prospectus had they been known at the time when the Prospectus was issued.

By order of the board of
Asia Cement (China) Holdings Corporation
CHIANG SHAO Ruey-huey
Executive Director

Hong Kong, 13 May 2008

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen, Mr. LIN Seng-chang and Dr. WU Chung-lih, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.